



**EAGLE PLAINS
RESOURCES**

TSX-V:EPL

A Project Generator



Website



YouTube Channel



Photo: Vulcan Project Drilling, East Kootenay's BC

Corporate Model - Project Generator

Research and acquire mineral exploration properties using in-house geological expertise

Utilize joint-venture participation to develop properties, minimize dilution

Generate revenue through geological consulting and option agreements

Corporate Incubator - Spins-off assets into new companies to attract M&A interest



MINERAL EXPLORATION – REVENUE GENERATION – CORPORATE INCUBATION



Corporate Objective

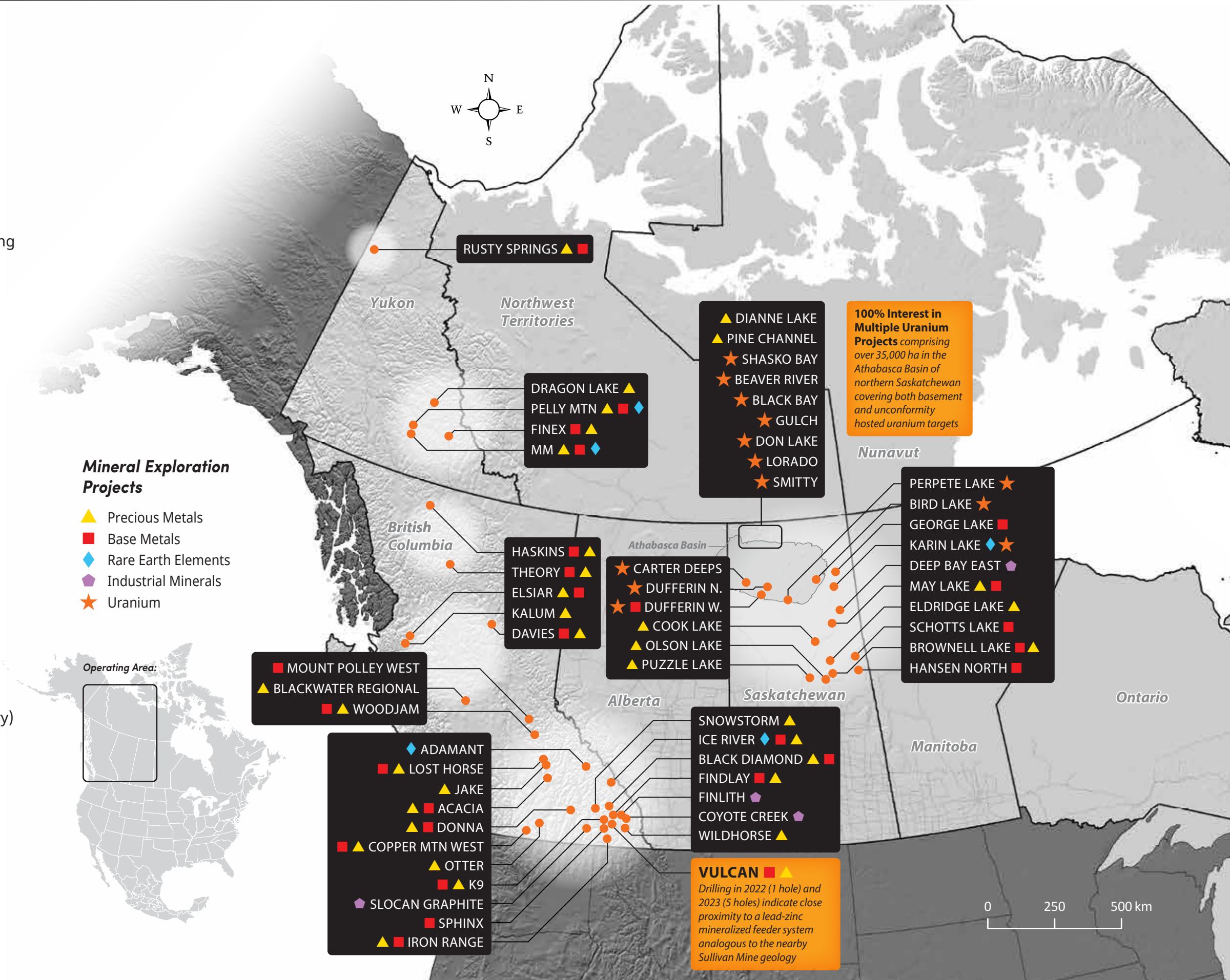
- Enhance shareholder value by exploring and developing early-stage opportunities in gold, silver, base metals, uranium, REE’s and industrial minerals
- Finance exploration programs using the project generator model
- Minimize dilution and maintain financial sustainability through revenue generation
- Create shareholder value by spinning-out assets into new companies for M&A attention

Eagle Plains Overview

- Healthy treasury / no debt
- Operating over 30 years and never rolled back
- Multiple revenue streams
- Organic royalty generation
- Significant stock portfolio with shares of numerous partner companies
- Owns real estate assets including office building and storage/processing facility debt-free
- Completed agreements with many large, mid-tier and junior companies

Highlights

- Terralogic Exploration (an EPL wholly-owned subsidiary) continues to generate significant revenue
- Well-financed and debt-free
- All 5 holes of the 2023 follow up drill program at the Vulcan Project intersected significant “SEDEX” style mineralization
- Acquisition of multiple exploration projects including porphyry and gold in central BC and uranium in the Athabasca Basin of northern Saskatchewan
- Acquisition of multiple projects containing historical mineral resources or past producing mines



Directors and Management

Tim J. Termuende, *P.Geo. – Executive Chairman, Director*

Tim is a professional geologist with over 45 years' experience in the mineral exploration industry. Since leaving Cominco in the late 1980's, Tim has worked on exploration projects throughout North and South America and currently oversees a broad range of projects targeting various commodities throughout British Columbia, Saskatchewan, Yukon and Northwest Territories. He has been involved with numerous publicly traded companies since 1994. As Pres/CEO he has engineered several corporate spin-outs of Eagle Plains' assets, including Copper Canyon Resources which was acquired by NovaGold for ~\$65M in 2011 and Taiga Gold Corp which was acquired by SSR Mining for ~\$31M in 2022.



Charles C. (Chuck) Downie, *P.Geo. – President and CEO, Director*

Chuck has over 43 years' experience in mineral exploration and mining. After graduation in 1987, Chuck worked for Cominco Ltd. where he was involved with exploration, evaluations and mine development and production at various operations throughout Western Canada including the Pine Point, Polaris, Snip and Sullivan deposits. Chuck has been involved with publicly-traded exploration companies since the mid-1990's.



Jesse Campbell, *B.Sc. – Vice-President Exploration, Director*

Mr. Campbell has over 25 years' experience working in the mineral exploration sector across a variety of commodities and jurisdictions. Since 1998 he has held a variety of roles with Eagle Plains Resources Ltd. and has been the President of its wholly owned subsidiary, TerraLogic Exploration Inc., since 2009. He also served as Director and COO of Taiga Gold Corp. from its inception in 2018 until it was acquired by SSR Mining for \$31M in 2022 and is currently a Director of Eagle Royalties Ltd. Mr. Campbell graduated with Distinction from the University of Calgary and holds a Bachelor of Science in Geography.



Robert J. Doyle, *B.Sc., CPA, CA – Chief Financial Officer, Director*

Mr. Doyle has over 20 years of experience in the strategy of emerging companies, operations, finance, mergers and acquisitions in the US and Canada. He has successfully completed more than \$1.0B in mergers, acquisitions. Mr. Doyle is currently the President of a K-7 education software company and has served on the board of Providence Health Care as well as the president of a hearing research charity. Mr. Doyle graduated with a psychology degree from the University of B.C., before becoming a Chartered Accountant in 1983. Mr. Doyle became the Chief Financial Officer and a director of Eagle Plains Resources in June 2024.



Bill Bennett, *B.A., LL.B. – Director*

Bill has a BA from the University of Guelph and a law degree from Queens University. His first career was as owner operator of fly in fishing and hunting lodges in Manitoba and the NWT. He graduated from law school at 42, practiced law for 8 years, and was elected for the first time in 2001. Bill is known across Canada for his knowledge of the mining industry in BC. He has significant experience with all natural resources issues and with First Nations issues. He led the BC government's efforts over many years to restore BC's competitiveness for exploration investment, including having improved the BC Ministry of Energy & Mines permitting process and helping to launch BC's First Nations mine revenue sharing program. There are few people in Canada who have such a strong combined knowledge of government processes, of the mining industry and of First Nations.



Paul Reynolds, *B.Sc., P.Geo. – Director*

Paul is a professional geoscientist with over 35 years' experience working on exploration and mining projects in Canada, USA, Bolivia, Argentina and Guyana. He specializes in the conception and management of mineral exploration ventures. He has 23 years' experience managing public companies as both a director and/or executive officer. Paul was formerly Chairman of Athlone Energy Ltd., which was sold to Daylight Energy Ltd. in September, 2008. He is currently a director and executive officer of Triumph Gold Corp. (TSX-V) and director of Azincourt Energy Inc. (TSX-V), Cairo Resources Inc. (TSX-V), Fremont Gold Corp. (TSX-V) and TerraX Minerals Inc. (TSX-V). Paul holds a B.Sc. degree in geology from the University of British Columbia (1987) and is a member of Engineers and Geoscientists British Columbia since 1992.



www.eagleplains.com

TSX-V: EPL

Investor Relations

Mike Labach

Toll Free 1-866-HUNT-ORE (486-8673)

Email: mgl@eagleplains.com

Eagle Plains Resources Ltd.

Suite 200, 44 – 12th Avenue S.

Cranbrook, BC, Canada V1C 2R7

Phone: (250) 426-0749

Fax: (250) 426-6899

Email: info@eagleplains.com



EAGLE PLAINS
R E S O U R C E S