

A Multi-Faceted Mineral Exploration Company

- Mineral Explorer
- Project Generator
- Corporate Incubator
- Geological Contractor
- Royalty Generator



Forward Looking Statement

This presentation includes certain “forward-looking statements” within the meaning of section 21E of the United States Securities Exchange Act of 1934, as amended. Forward-looking statements include without limitation, statements regarding future production, potential mineralization and reserves, exploration results and future plans and objectives of Eagle Plains Resources Ltd (Eagle Plains). Forward-looking statements can generally be identified by the use of forward-looking terminology such as “may,” “will,” “expect,” “intend,” “estimate,” “anticipate,” “believe,” or “continue” or the negative thereof or variations thereon or similar terminology. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from expectations are disclosed under the heading “Risk Factors” in Eagle Plains Resources 2022 Annual Report and under the heading “Trends, Risks, and Uncertainties” in the Eagle Plains 2022 Annual Information Form (AIF) which is filed with Canadian regulators on SEDAR (www.sedar.com).

Mission Statement

Eagle Plains is committed to steadily building shareholder value by advancing its diverse portfolio of projects toward discovery utilizing collaborative partnerships and its highly experienced technical and management teams.

The company's focus is to preserve the robust treasury, advance its most promising projects and continue to secure high quality, unencumbered projects through research, staking and strategic acquisitions.



Corporate Highlights

- Operating for 30 years
- 9th oldest company on the TSX-V (1683 co's)
- More than \$100M in “dividends” to shareholders through spin-outs
- Never rolled-back
- Well-financed and debt-free
- Sustained by revenue generation
- Owns commercial office building & processing facility



Share Structure/Capital/Ownership – April 1, 2024

- 115,057,227 shares issued
- 133,351,506 fully diluted
- Net cash: ~\$8M
- Equity investments: ~\$1.9M (24.6M shares of 23 Co's)
- Real estate: ~\$1.5M
- Directors/insiders/long-term: 20-30%
- Significant Shareholders
 - Termuende family (11M)
 - Teck (4.2M)
 - Eros Resources Corp (3M)



A MULTI-FACETED MINERAL EXPLORATION COMPANY

Mineral Explorer



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EPLTSX-V



Eagle Plains – The Exploration Company

- 5 Directors
 - 3 seasoned geologists with over 100 years combined experience
 - 1 having served multiple terms as a BC MLA and BC Minister of Mines
- Broad base of geological models and exploration techniques
- 2010 - 2023: \$38M in spending for ~50,000m drilling and extensive ground-based work on EPL projects



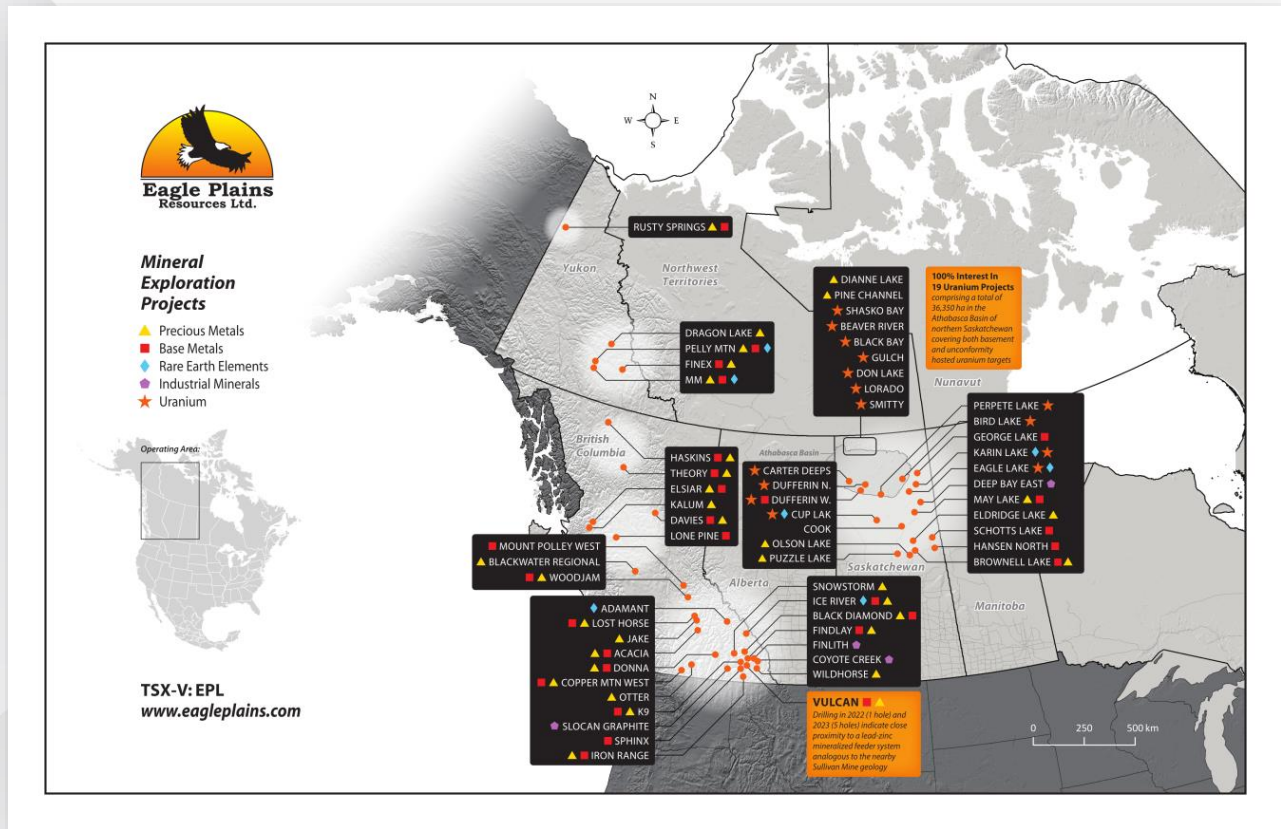
Eagle Plains – The Exploration Company

- Over 50 projects in Western Canada

- Uranium
- Lithium
- Rare Earths
- Graphite
- Nickel
- Copper
- Gold
- Zinc
- Molybdenum
- Silver & more

- Ongoing research and acquisition through staking and third-parties

Visit Eagle Plains Resources Exploration Projects Page



Eagle Plains Targets the following Metals and Deposit Types

- **Uranium** – Beaverlodge, Basement-hosted & Unconformity-hosted
- **Copper** – Porphyry/Epithermal, VMS, Sedex, Polymetallic Vein, IOCG, Skarn
- **Gold** – Porphyry/Epithermal, Structurally-hosted, Orogenic, VMS, Skarn, Iron-hosted
- **Lithium** – Pegmatite-hosted
- **Rare Earth Elements** – Pegmatite-hosted, Alkaline Intrusion-related
- **Lead/Zinc/Silver** - Sedex, VMS, Structurally-hosted, MVT,
- **Graphite** – Disseminated Flake
- **Nickel** – Intrusion-related

Vulcan 2022/23 EPL Funded Drill Programs

- Eagle Plains conducted self-funded drill programs in 2022 and 2023 at its Vulcan Property located in SE B.C. to test for Sullivan style (“SEDEX”) mineralization
- A 5 hole drill program in 2023 followed up a 262.9m intercept from the 2022 drill program that indicated close proximity to a lead-zinc mineralized feeder system analogous to the Sullivan Mine geology (see explanation video below)
- All five holes in the 2023 drill program intersected critical metal mineralization and sedimentary-exhalative (“sedex”) style alteration over significant widths and over a broad area although not in economic concentrations. These results will help to guide future drilling

Explanation Video



News Release



A MULTI-FACETED MINERAL EXPLORATION COMPANY

Project Generator



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Project Generator Model

- Risk mitigation, revenue generation, project development
- Utilize options & joint-ventures to advance projects and generate revenue through cash and share payments
- Past partners include:
 - Teck/Cominco, BHP Billiton
 - Kennecott, NovaGold, Alexco
 - Silver Standard (SSR Mining), Rio Algom



Eagle Plains – The Project Generator

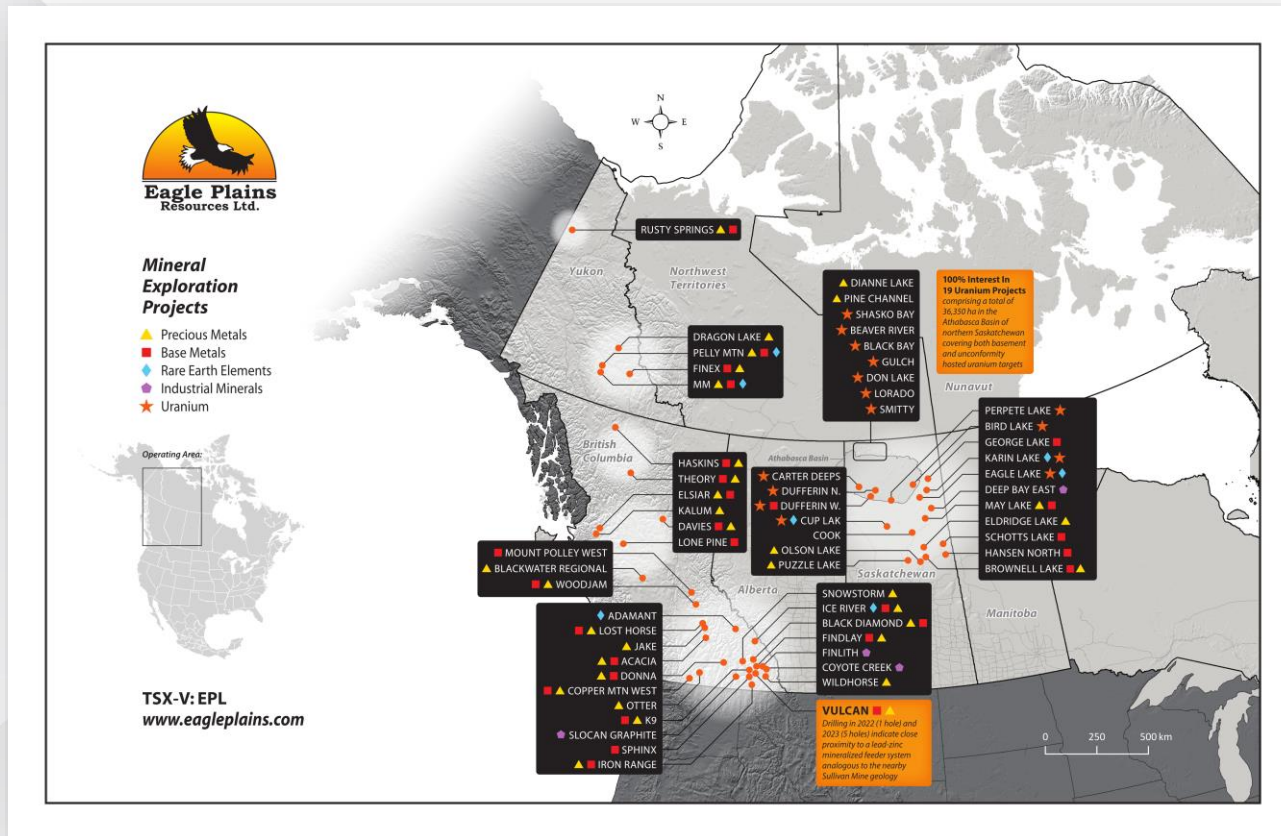
- Exploration funded by 3rd parties
- Cash/share payments to EPL

18 projects currently under option

- \$49.3M exploration expenditures
- \$3,270,000 cash payments
- 24,300,000 share payments

2010 - 2023 exploration

- \$38M expenditures
- ~ 50,000m drilling
- Extensive ground-based exploration
- Funded largely by partners



See Eagle Plains Resources Deal Flow Summary



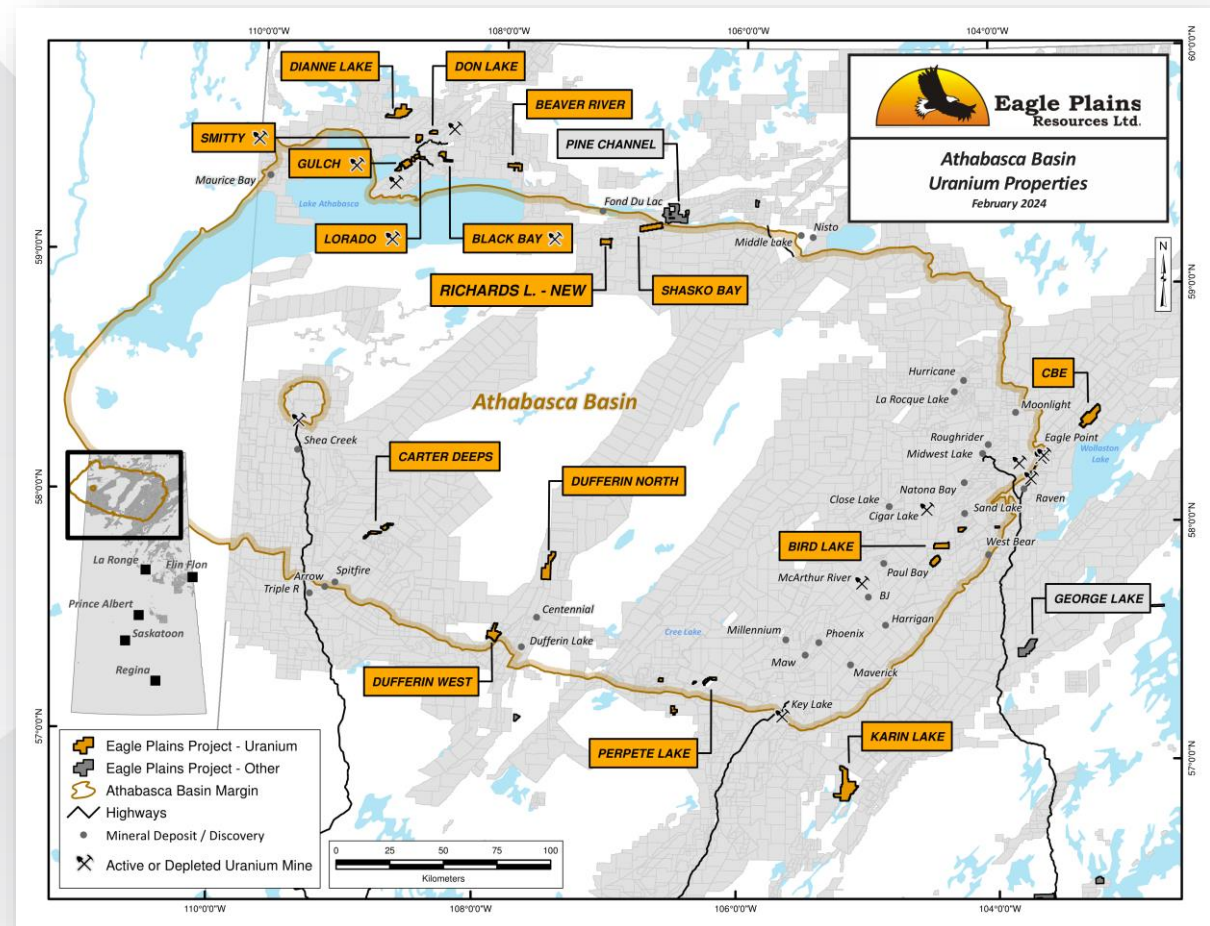
Eagle Plains – Uranium Projects

Exploring the Athabasca Basin Region of Northern Saskatchewan Since 2006

- 18 Uranium projects (40,050ha)
- Quality well-researched projects
- Early-stage to drill-ready
- 4 Past producing Uranium mines

Visit Eagle Plains Resources
Exploration Projects Page

Click Here



Eagle Plains – Porphyry Projects Copper - Gold - Molybdenum

Exploring Central British Columbia Since 1994

- >15 porphyry related projects in central BC
- Quality well-researched projects
- Located in the porphyry fertile Quesnellia and Stikinia terranes
- Early-stage to drill-read
- Ongoing acquisitions

Visit Eagle Plains Resources
Exploration Projects Page

Click Here



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Corporate Incubator



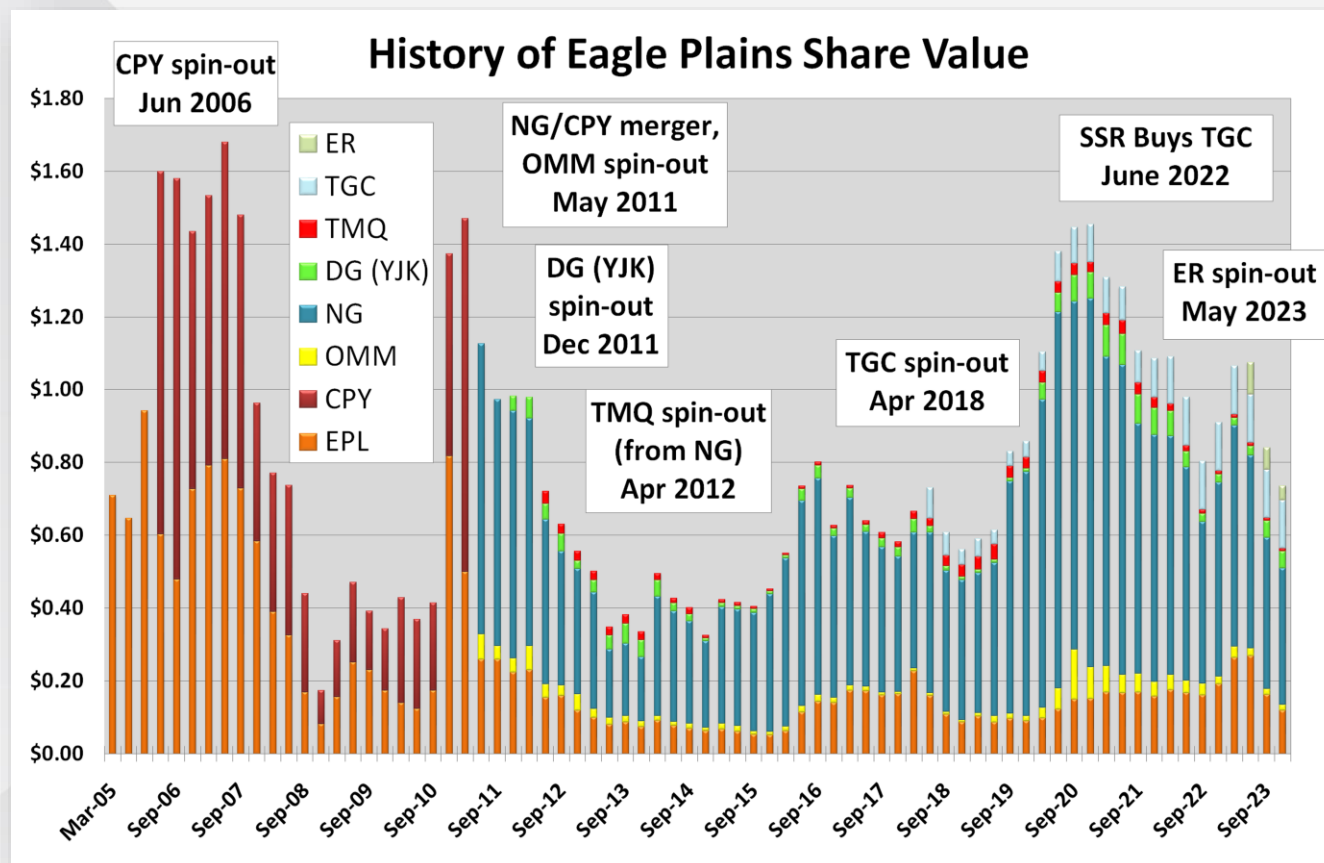
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Eagle Plains – The Corporate Incubator

- EPL has spun-out four public companies
- Total value: >\$100,000,000
- Spin-outs include:
 - Taiga Gold Corp. (\$31M)
 - Copper Canyon (\$65M)
 - Eagle Royalties
- Acquired by larger companies for significant premiums
- Eagle Royalties spun-out at 3:1 in Q2 2023





Eagle Plains Resources Ltd.

EPL:TSX-V



CPY:TSX-V

Copper Canyon Resources Ltd.

- Spun-out June 2006 1:1 ratio EPL:CPY
- 2011 merger with NG 13:1 ratio CPY:NG
- \$65M hostile turned friendly deal
- OMM spun-out same time 4:1 ratio CPY:OMM

NOVAGOLD

NG spins-out
TMQ at 1:6



OMM:TSX-V



YELLOWJACKET RESOURCES

- Spun-out 2011
- 3:1 ratio EPL:YJK
- \$4M market cap



Athabasca Nuclear
TSX-V:ASC



Merger
Pending



CSE:TGC

Taiga Gold Corp

- Spun-out April 2018
- 2:1 ratio EPL:TGC
- \$6.5M initial market cap
- 2022 merger with SSR Mining
- \$31M friendly deal



EAGLE ROYALTIES CSE:ER

- Spun-out May 2023
- 3:1 ratio EPL:ER



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Geological Contractor



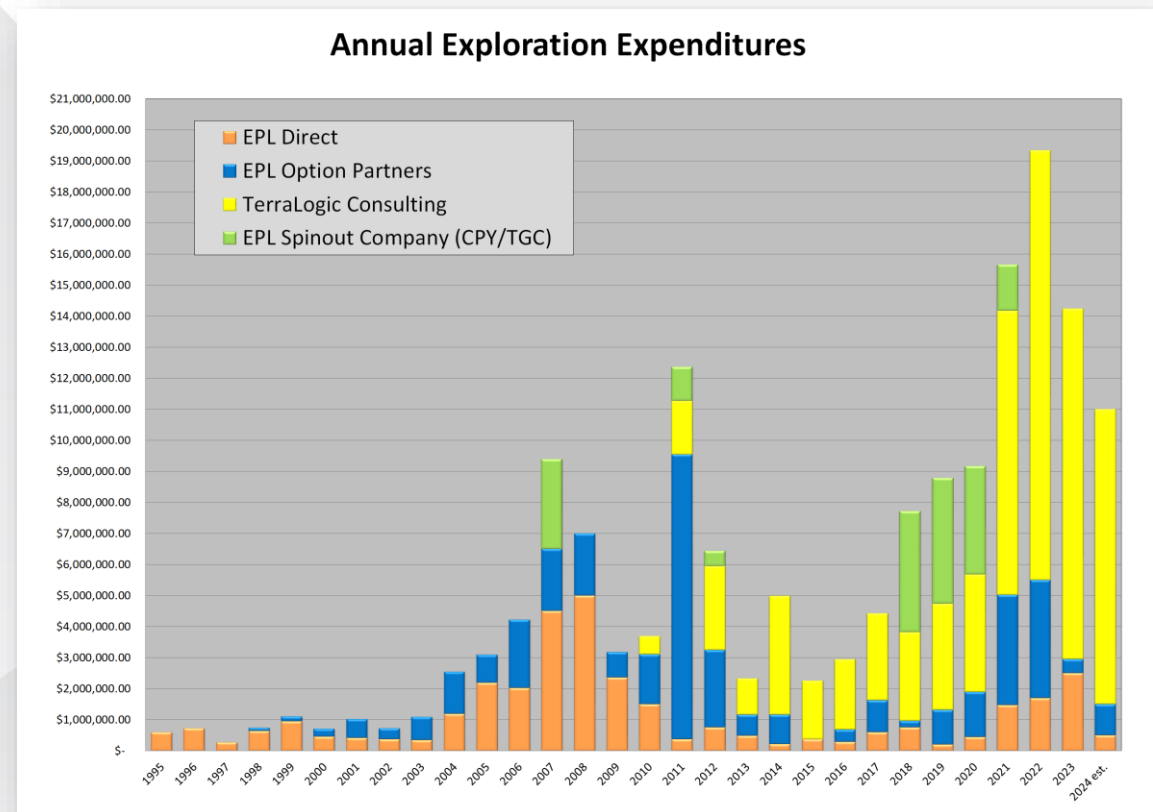
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Eagle Plains – The Geological Contractor

- Terralogic Exploration Inc.
- A 100% owned EPL subsidiary
- Operating since 2003
- Works for:
 - EPL and partners
 - Unrelated 3rd parties
- Profits of up to \$2M per year
- 10 full time employees
- 50-60 seasonal contractors



A MULTI-FACETED MINERAL EXPLORATION COMPANY

Royalty Generator



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Eagle Plains – The Organic Royalty Generator

- 12 royalties in western Canada
- Additional royalties are anticipated to be created through deal-flow
- Commodities Include:
 - Gold
 - Lithium
 - Copper
 - Uranium
 - Zinc
 - Molybdenum
 - Lead
 - Silver



A MULTI-FACETED MINERAL EXPLORATION COMPANY

YouTube Channel




Eagle Plains
Resources Ltd.

EPLTSX-V






Eagle Plains – YouTube Channel



Eagle Plains continues to create videos for its YouTube channel:

-  YouTube Channel

Playlists showcasing videos related to these topics:

-  Exploring for Sullivan Ore (SEDEX Mineralization)
-  Geology Simply Explained
-  Eagle Plains Business Model

Recent Videos:

-  AurMac/McQuesten Royalty at Banyan Gold's Aurmac Discovery - now Eagle Royalties (CSE:ER)
-  2022 Vulcan Drill Intercept Explained

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Thank you for taking the time to view our Corporate Presentation

For more information please visit:

www.eagleplains.com or visit our

 YouTube Channel

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