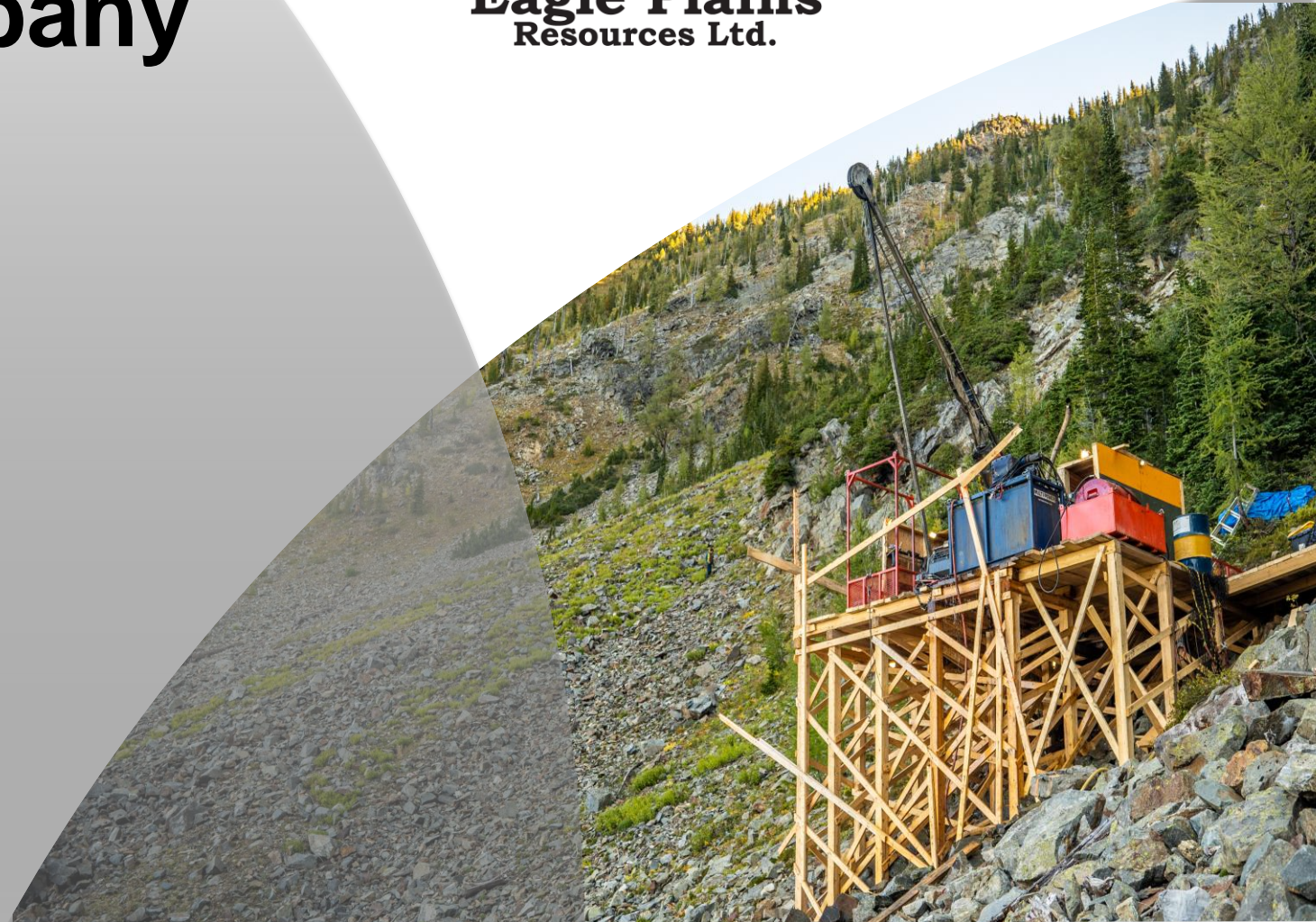


# A Multi-Faceted Mineral Exploration Company

- Mineral Exploration Company
- Project Generator
- Corporate Incubator
- Geological Contractor
- Royalty Holding Company



# Forward Looking Statement

This presentation includes certain “forward-looking statements” within the meaning of section 21E of the United States Securities Exchange Act of 1934, as amended. Forward-looking statements include without limitation, statements regarding future production, potential mineralization and reserves, exploration results and future plans and objectives of Eagle Plains Resources Ltd (Eagle Plains). Forward-looking statements can generally be identified by the use of forward-looking terminology such as “may,” “will,” “expect,” “intend,” “estimate,” “anticipate,” “believe,” or “continue” or the negative thereof or variations thereon or similar terminology. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from expectations are disclosed under the heading “Risk Factors” in Eagle Plains Resources 2005 Annual Report and under the heading “Trends, Risks, and Uncertainties” in the Eagle Plains 2005 Annual Information Form (AIF) which is filed with Canadian regulators on SEDAR ([www.sedar.com](http://www.sedar.com)).

# Mission Statement

Eagle Plains is committed to steadily building shareholder value by advancing its diverse portfolio of projects toward discovery utilizing collaborative partnerships and its highly experienced technical and management teams.

The company's focus is to preserve the robust treasury, advance its most promising projects and continue to secure high quality, unencumbered projects through research, staking and strategic acquisitions.

# Corporate Highlights

- Operating for 30 years
- 9<sup>th</sup> oldest company on the TSX-V (1683 co's)
- More than \$100M in “dividends” to shareholders through spin-outs
- Never rolled-back
- Well-financed and debt-free
- Sustained by revenue generation
- Owns commercial office building & processing facility



# Share Structure/Capital/Ownership – January 2024

- 115,057,227 shares issued
- 133,351,506 fully diluted
- Net cash: \$7.68M
- Equity investments: \$1.8M (17.6M shares of 17 Co's)
- Real estate: ~\$1.5M
- Directors/insiders/long-term: 20-30%
- Significant Shareholders
  - Termuende family (11M)
  - Teck (4.2M)
  - Eros Resources Corp (3M)



A MULTI-FACETED MINERAL EXPLORATION COMPANY

# Mineral Exploration Company



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Resources Ltd.

**EPLTSX-V**



# Eagle Plains – The Exploration Company

- 5 Directors
  - 3 seasoned geologists with over 100 years combined experience
  - 1 having served multiple terms as a BC MLA and BC Minister of Mines
- Broad base of geological models and exploration techniques
- Since 2011: \$30M in spending, 45,000m drilling on EPL projects



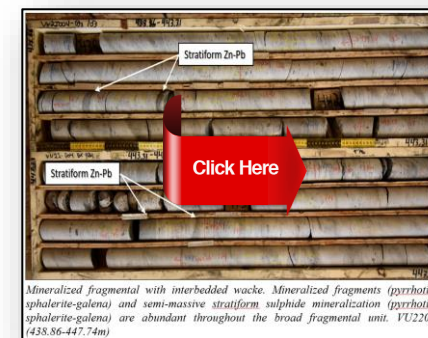
# Vulcan 2022/23 Drill Programs

- Eagle Plains conducted self-funded drill programs in 2022 and 2023 at its Vulcan Property located in SE B.C. to test for Sullivan style (“SEDEX”) mineralization
- A 5 hole drill program in 2023 followed up a 262.9m intercept from the 2022 drill program that indicated close proximity to a lead-zinc mineralized feeder system analogous to the Sullivan Mine geology (see explanation video below)
- All five holes in the 2023 drill program intersected critical metal mineralization and sedimentary-exhalative (“sedex”) style alteration over significant widths and over a broad area although not in economic concentrations. These results will help to guide future drilling

## Explanation Video



## News Release



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# Project Generator



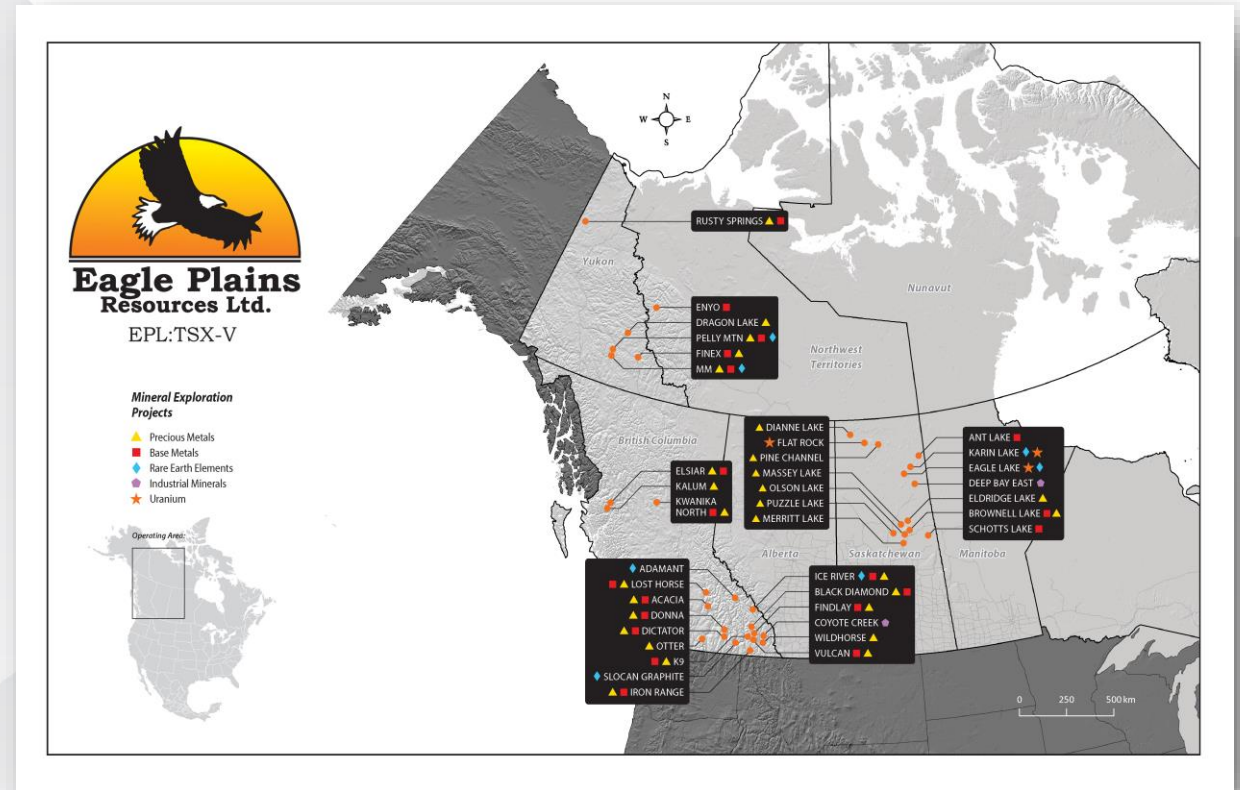
**Eagle Plains**  
Resources Ltd.

**EPLTSX-V**



# Eagle Plains – The Project Generator

- Over 35 projects in Western Canada
  - gold, uranium, lithium, copper, zinc, rare earths, graphite, silver & more
- 17 projects with option agreements
  - exploration funded by 3<sup>rd</sup> parties
  - annual cash/share payments to EPL
- Ongoing research, acquisition through staking and third-parties
- Visit Eagle Plains Resources Exploration Summary Page 



# Project Generator Model

- Risk mitigation, revenue generation, project development
- Utilize options & joint-ventures to advance projects and generate revenue through cash and share payments
- Past partners include:
  - Teck/Cominco, BHP Billiton
  - Kennecott, NovaGold, Alexco
  - Silver Standard (SSR Mining), Rio Algom



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# Corporate Incubator



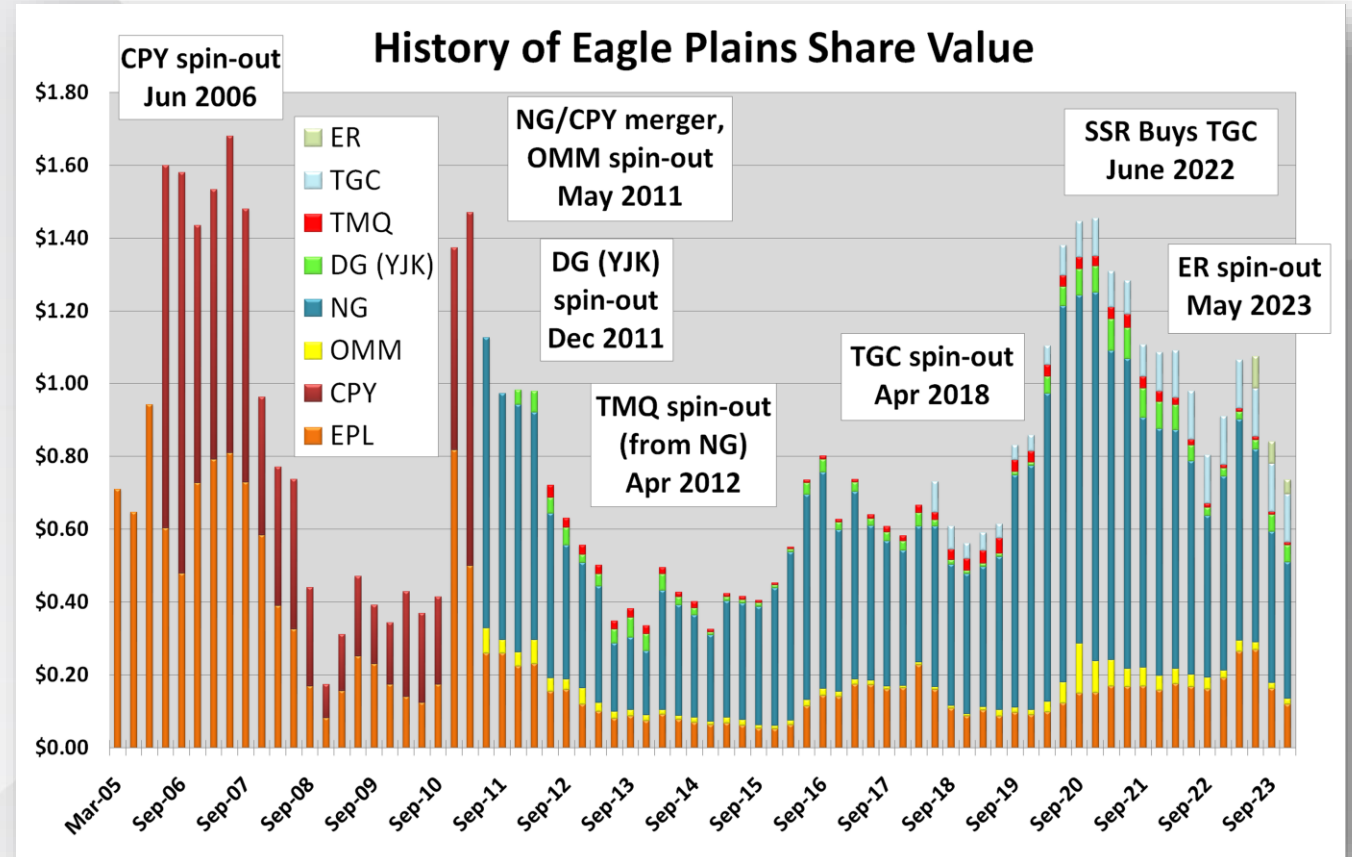
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# Eagle Plains – The Corporate Incubator

- EPL has spun-out four public companies
- Total value: >\$100,000,000
- Spin-outs include:
  - Taiga Gold Corp. (\$31M)
  - Copper Canyon (\$65M)
  - Eagle Royalties
- Acquired by larger companies for significant premiums
- Eagle Royalties spun-out at 3:1 in Q2 2023





# Eagle Plains Resources Ltd.

EPL:TSX-V



CPY:TSX-V

## Copper Canyon Resources Ltd.

- Spun-out June 2006 1:1 ratio EPL:CPY
- 2011 merger with NG 13:1 ratio CPY:NG
- \$65M hostile turned friendly deal
- OMM spun-out same time 4:1 ratio CPY:OMM

NOVAGOLD

NG spins-out  
TMQ at 1:6

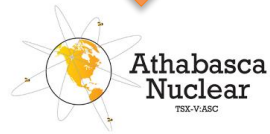


OMM:TSX-V



## YELLOWJACKET RESOURCES

- Spun-out 2011
- 3:1 ratio EPL:YJK
- \$4M market cap



Athabasca Nuclear  
TSX-V:ASC



Merger  
Pending



CSE:TGC

## Taiga Gold Corp

- Spun-out April 2018
- 2:1 ratio EPL:TGC
- \$6.5M initial market cap
- 2022 merger with SSR Mining
- \$31M friendly deal



**EAGLE ROYALTIES**  
CSE:ER

- Spun-out May 2023
- 3:1 ratio EPL:ER



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# Geological Contractor



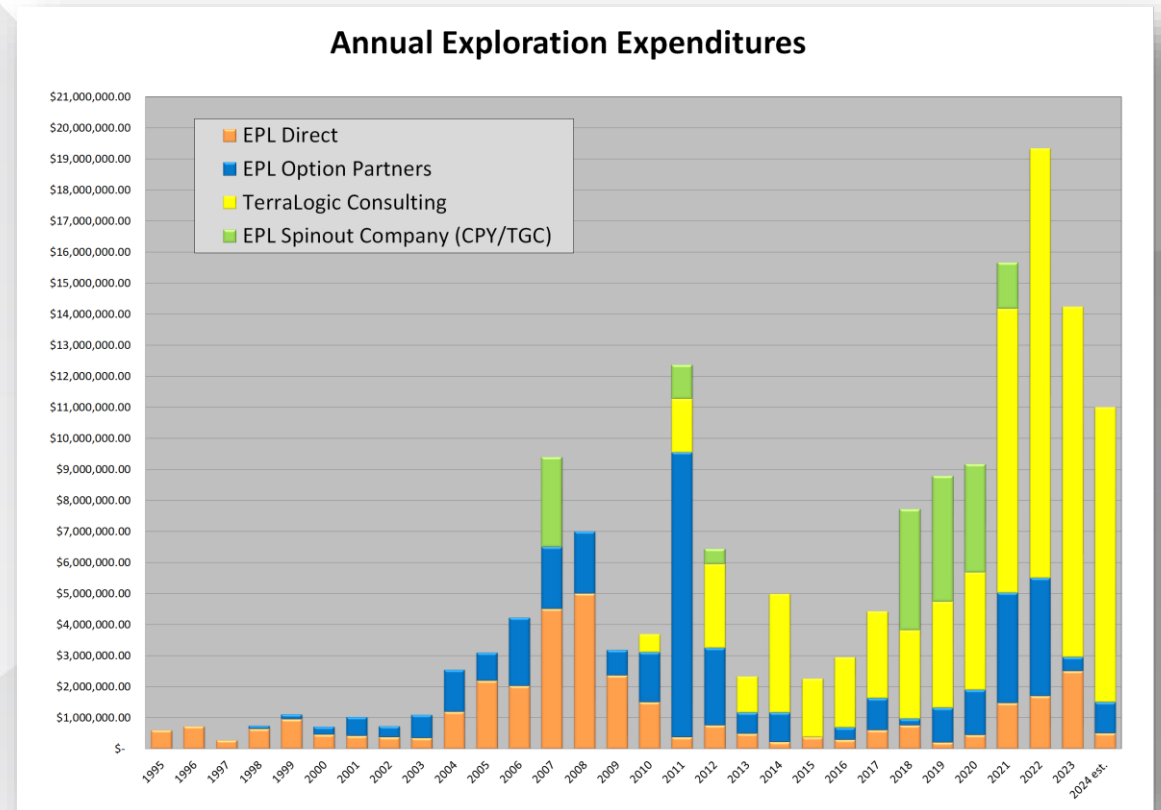
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# Eagle Plains – The Geological Contractor

- Terralogic Exploration Services
- A 100% EPL subsidiary
- Operating since 2003
- Works for:
  - EPL and partners
  - Unrelated 3<sup>rd</sup> parties
- Profits of up to \$2M per year
- 10 full time employees
- 50-60 seasonal contractors



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# Royalty Holding Company



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# Eagle Plains – The Royalty Holding Company

- 12 royalties in western Canada
- Additional royalties are anticipated to be created through deal-flow
- Commodities Include:
  - Gold
  - Lithium
  - Copper
  - Uranium
  - Zinc
  - Molybdenum
  - Lead
  - Silver

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# YouTube Channel




**Eagle Plains**  
Resources Ltd.

**EPLTSX-V**






## Eagle Plains – YouTube Channel



Eagle Plains continues to create videos for its YouTube channel:

-  YouTube Channel

Playlists showcasing videos related to these topics:

-  Exploring for Sullivan Ore (SEDEX Mineralization)
-  Geology Simply Explained
-  A Series of Video Shorts with President & CEO Tim Termuende

Recent Videos:

-  AurMac/McQuesten Royalty at Banyan Gold's Aurmac Discovery - now Eagle Royalties (CSE:ER)
-  2022 Vulcan Drill Intercept Explained

# A MULTI-FACETED MINERAL EXPLORATION COMPANY

**Thank you** for taking the time to view our Corporate Presentation

**For more information please visit:**

[www.eagleplains.com](http://www.eagleplains.com) or visit our

 YouTube Channel

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