



Eagle Plains
Resources Ltd.
EPL:TSX-V

A Vertically Integrated Project Generator



- Revenue Generation

- Operating For 25 Years

- Never Rolled Back

- Multiple NSR's

- Significant Stock Portfolio

- Well Financed

FORWARD LOOKING STATEMENT

This presentation includes certain “forward-looking statements” within the meaning of section 21E of the United States Securities Exchange Act of 1934, as amended. Forward-looking statements include without limitation, statements regarding future production, potential mineralization and reserves, exploration results and future plans and objectives of Eagle Plains Resources Ltd (Eagle Plains). Forward-looking statements can generally be identified by the use of forward-looking terminology such as “may,” “will,” “expect,” “intend,” “estimate,” “anticipate,” “believe,” or “continue” or the negative thereof or variations thereon or similar terminology. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from expectations are disclosed under the heading “Risk Factors” in Eagle Plains Resources 2005 Annual Report and under the heading “Trends, Risks, and Uncertainties” in the Eagle Plains 2005 Annual Information Form (AIF) which is filed with Canadian regulators on SEDAR (www.sedar.com).

Mission Statement

Eagle Plains is committed to steadily building shareholder value by advancing our diverse portfolio of projects toward discovery utilizing collaborative partnerships and our highly experienced technical and management teams. The company's focus is to preserve our robust treasury, advance our most promising projects and continue to secure high quality, unencumbered projects through research, staking and strategic acquisitions.

Corporate Vision

Eagle Plains' primary vision is to locate ore deposits in Canada. In pursuit of this goal, the company aspires to be the "partner of choice" for junior exploration companies and major mining companies seeking to acquire quality exploration projects and access our in-house technical expertise to collaborate for discovery.

Eagle Plains Resources - Corporate Highlights



- Operating for over 25 years
- Project generator
- Revenue generator
- Creates spin-outs
- Well-financed and debt-free



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**Operating
For Over
25 Years**

Operating from Cranbrook, B.C. for over 25 years

- Eagle Plains has been operating since 1992
- During this time it has issued ~99m shares
- Has never conducted a share consolidation (rollback)
- Owns significant real estate assets valued at ~ \$1m:
 - Office building from which it operates
 - Acreage with house, workshop, storage and drill core processing facility

Share Structure

Share Structure	July / 2021
Shares Issued	99,789,669
Assigned Options	8,770,000
Warrants	5,960,000
Fully Diluted	114,519,669



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**Eagle Plains Office Building,
Cranbrook, B.C.**





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Project Generator (A Risk Averse Strategy)

Over 35 Mineral Exploration Projects in Western Canada

**Focussing on gold, silver, base-metals, uranium,
REE's and industrial minerals**

- Strategically acquiring new projects since inception, taking advantage of industry downturns and operating in politically stable jurisdictions
- Eagle Plains partners with other companies:
 - EPL provides project tenure, technical expertise and existing data
 - Partner company provides earn-in \$ and shares



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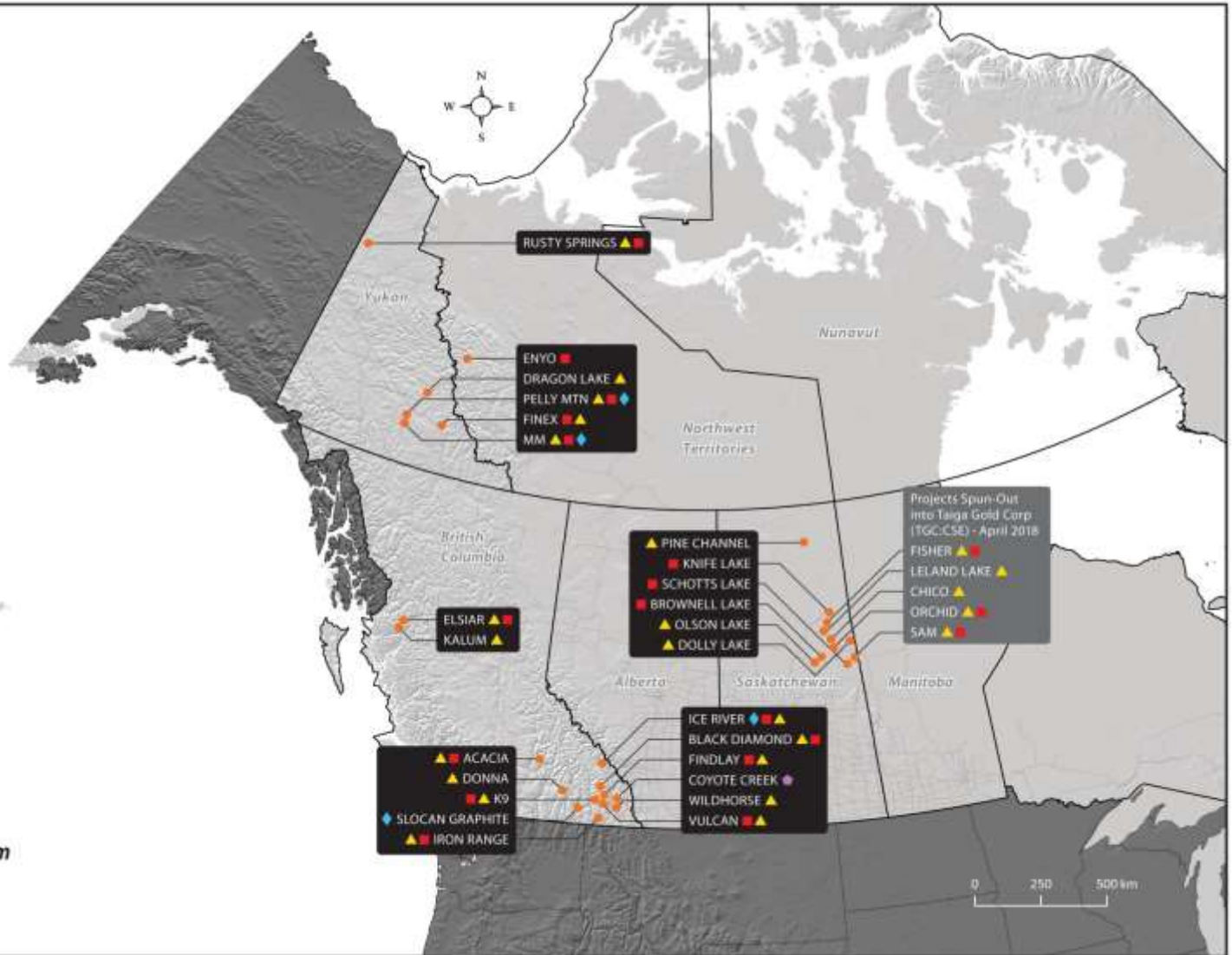
**Mineral
Exploration
Projects**

- ▲ Precious Metals
- Base Metals
- ◆ Rare Earth Elements
- ◆ Industrial Minerals

Operating Area:



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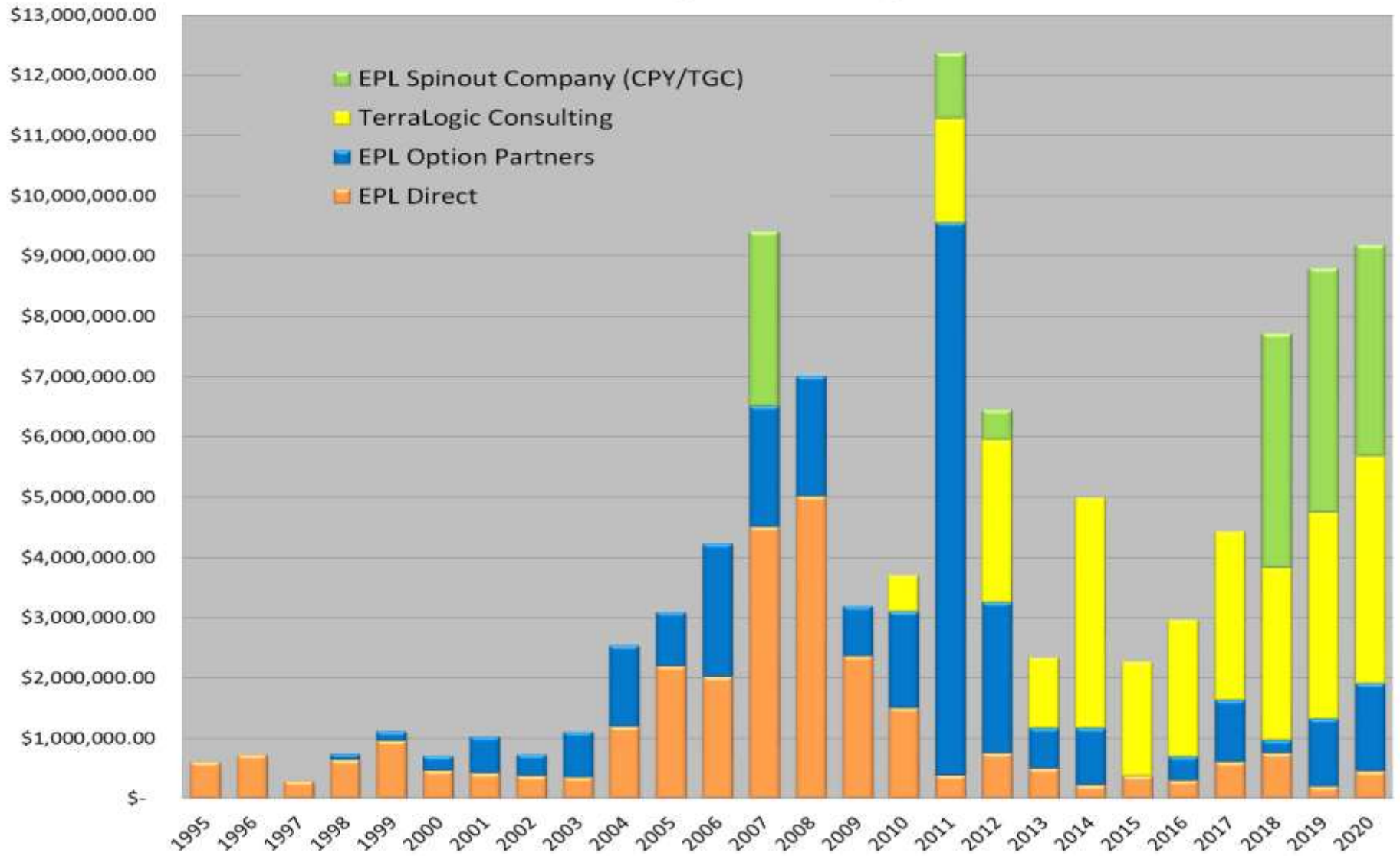
Revenue Generator (Multiple streams)

Eagle Plains Generates Revenue

- [Terralogic Exploration](#) – a wholly owned EPL subsidiary provides geological consulting services for 3rd party and partner companies – see chart below
- Earn-in proceeds from partner companies:
 - typically \$3-5m exploration funding, \$1m cash and 1m shares to earn a 60% interest in an EPL project
- Rental and leasing of office space
- Accounting and tenure management services



Annual Exploration Expenditures





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**Creates
Spins-Outs
and Value for
Shareholders**



Eagle Plains Spins-Out **Taiga Gold Corp** Now trading as: **TGC**

- Taiga Gold Corp. spun-out from EPL 2:1
- Comprised of six Saskatchewan gold projects
- Flagship [Fisher Project](#) is operated as an 80/20% Joint-Venture with SSR Mining
- Spin-out completed April 12th, 2018

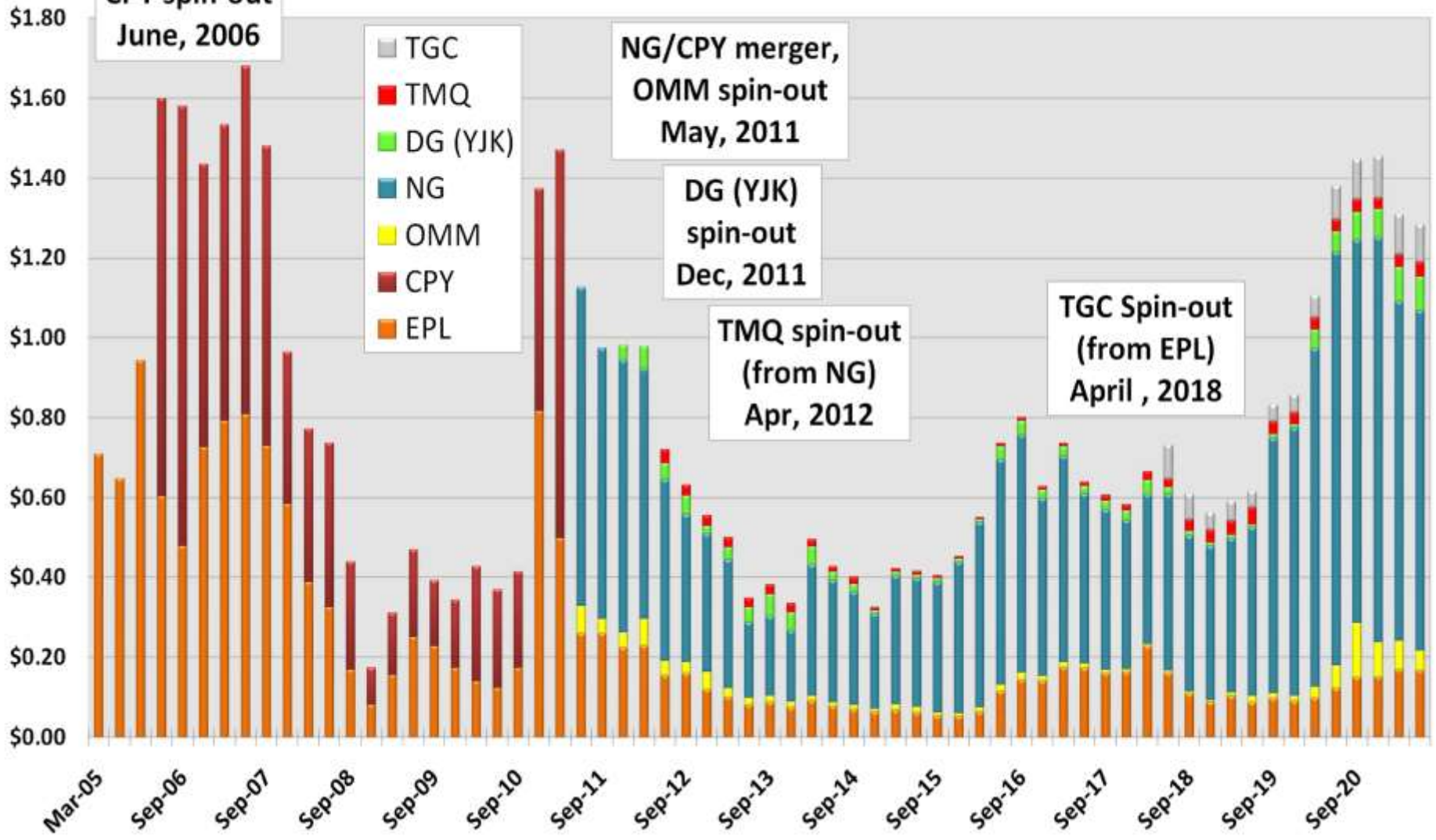
Eagle Plains Spins-Out Successful Exploration Projects

- Makes advanced exploration projects available for acquisition by other companies
- EPL is associated with 5 spin-outs:
 - TGC spun-out from EPL 1:2
 - CPY spun-out from EPL 1:1 it was then acquired by NovaGold at 1:13.5 (\$65m to CPY shareholders)
 - NovaGold then spun-out OMM 1:4 from CPY
 - NovaGold spins out NovaCopper 1:6
 - YJK (now DG) spun-out from EPL 1:3

The chart below depicts value of 1 EPL share since 2006 including the proportionate value of the spin-out shares



History of Eagle Plains Share Value



Eagle Plains Creates Value for Shareholders

- Potential of mineral deposit discovery:
 - Discovery of significant gold mineralization in several zones at the Olson Project during 2020/2021 drilling – [see news](#)
 - Plans for [multiple exploration programs](#) in 2021 including multiple drill programs
- A portfolio of other companies shares:
 - over 23.3m shares of 17 other companies
- NSR's on dozens of projects – typically 2%
- Spinning-out advanced projects into new companies
- Revenue generation and low burn rate reduce shareholder dilution



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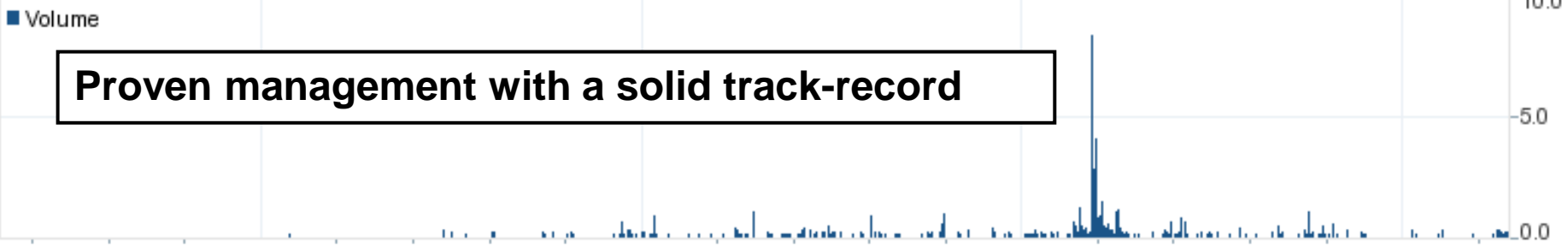
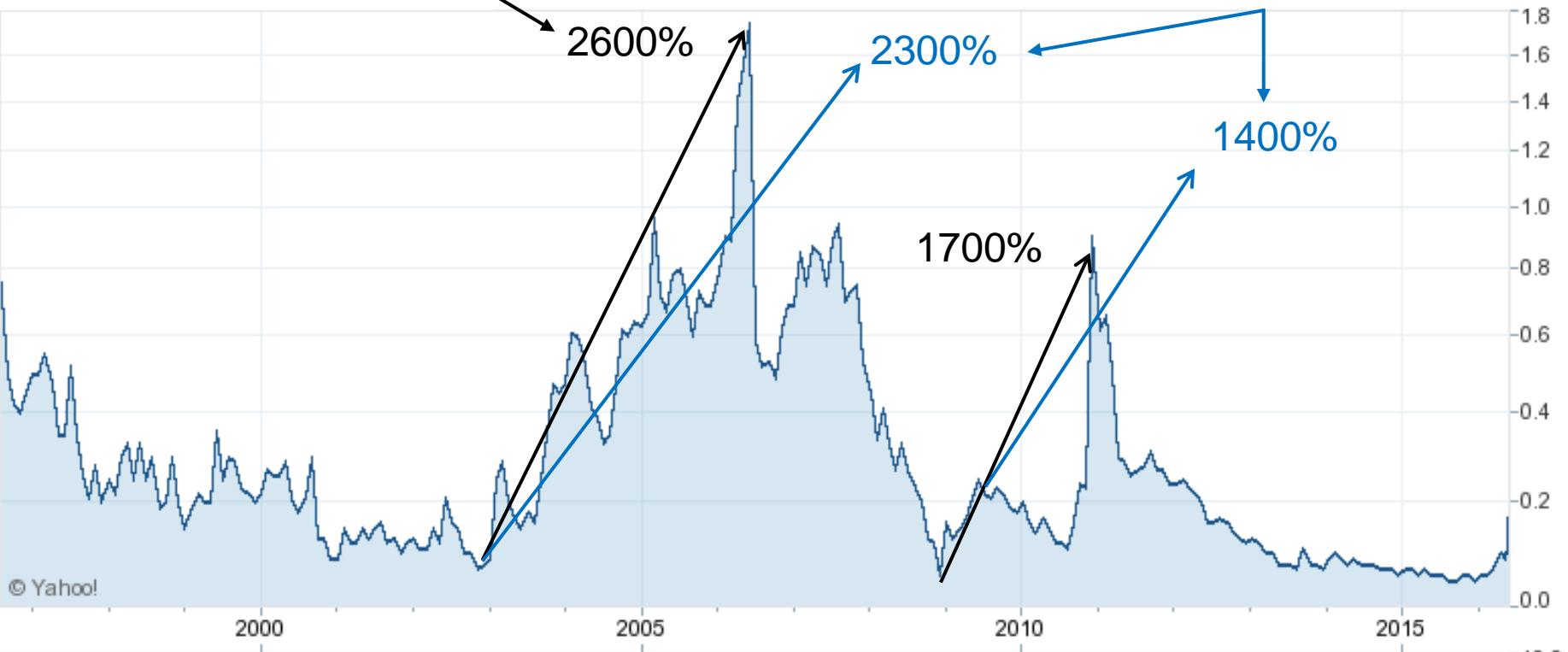
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EPL Historical Share Value

Eagle Plains Share Values

Copper Canyon Share Values



Proven management with a solid track-record



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**Well-Financed
And
Debt-Free**

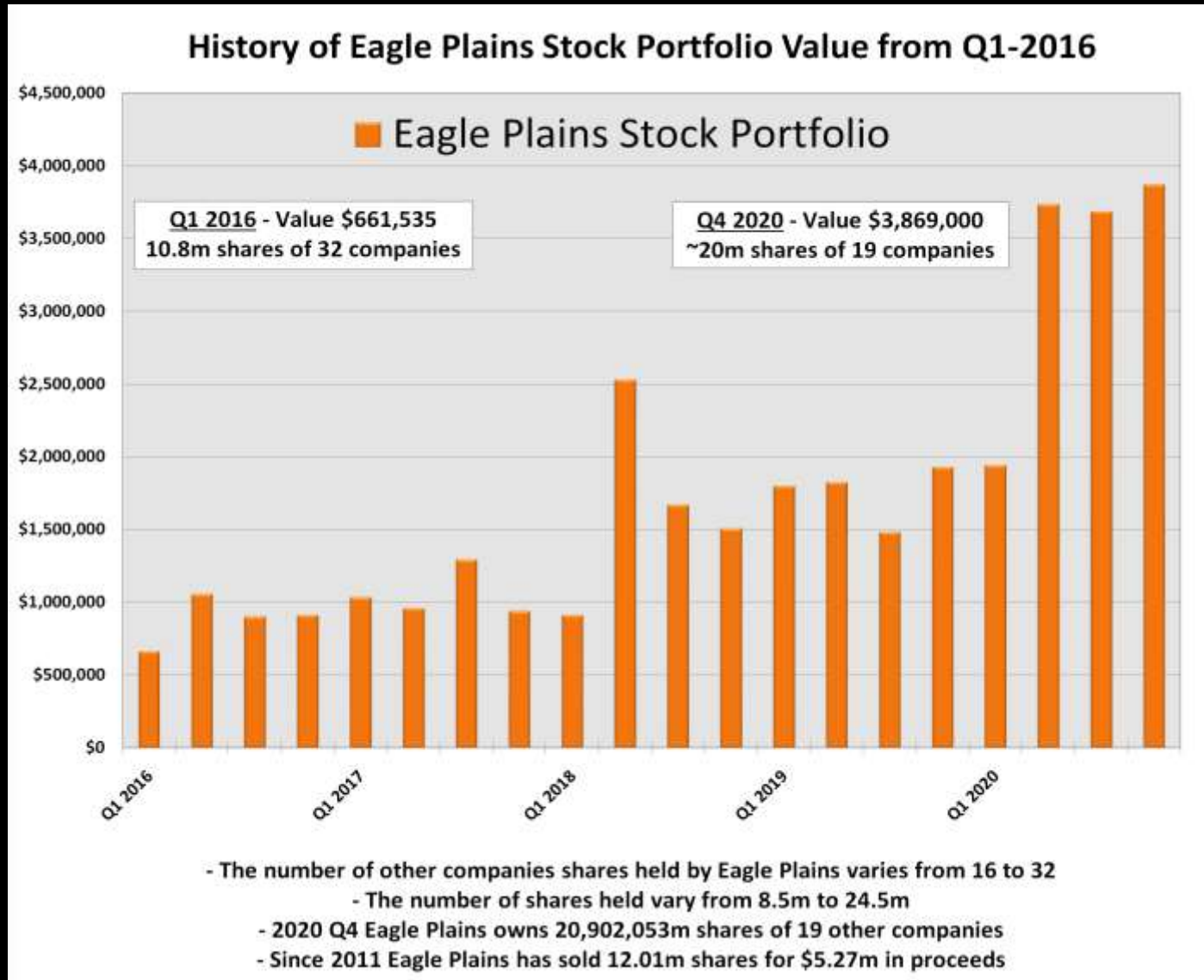
Eagle Plains is Well-Financed and Debt-Free

- Owns significant real-estate assets worth ~\$1m
- Low burn rate and multiple streams of revenue
- Healthy treasury (as of April 30, 2021)
 - \$5,701,000 cash
 - \$3,442,000 equities
 - \$9,143,000 total treasury
 - Equities represent a portfolio of over 23.3 m shares of 17 other companies

This chart represents the value of Eagle Plains stock portfolio.

These shares are payments by partners that have optioned or bought Eagle Plains projects.

When considering share dilution, since 2011 EPL has sold 12m shares for proceeds amounting to \$5.27m, this would represent 52.7m extra shares had this been raised though equity financing at 10 cents.



The preceding chart does not include:

- value of cash payments made by partners
- exploration expenditures made by our partners

These items represent significant value in themselves and warrant a separate discussion. For a more complete discussion on this matter, please visit the [Investor Info](#) page of our website or contact Mike Labach at 866 486 8673

Summary:

This presentation outlines the history of Eagle Plains, the business model it employs, and the success that dedication, experience and persistence can create, this is why Eagle Plains:

- has been trading as a public company for over 25 years with ~99m shares outstanding
- holds \$9.14m in the treasury
- has never conducted a share roll-back
- represents a solid investment in this metals market



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**Thank you for viewing our
Corporate Presentation**

**For more information please visit our
website at:**

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Contact Information

Investor Relations:

Mike Labach

mgl@eagleplains.com

Toll Free: 1 866 Hunt Ore (866 486 8673)

Local: (250) 426 – 0749

Cranbrook, BC, Canada