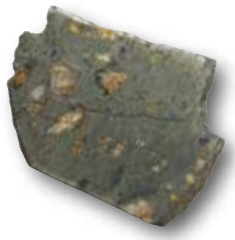
Eagle Plains Resources Ltd.



TSX-V:EPL

A Project Generator

Corporate Model - Project Generator

Research and acquire mineral exploration properties using in-house geological expertise

Utilize joint-venture participation to develop properties, minimize dilution

Generate revenue through geological consulting and option agreements

Corporate Incubator – Spins-off assets into new companies to attract M&A interest

Photo: Mackenzie mountains, NWT

MINERAL EXPLORATION – REVENUE GENERATION – CORPORATE INCUBATION

Eagle Plains Resources Ltd.

Corporate Objective

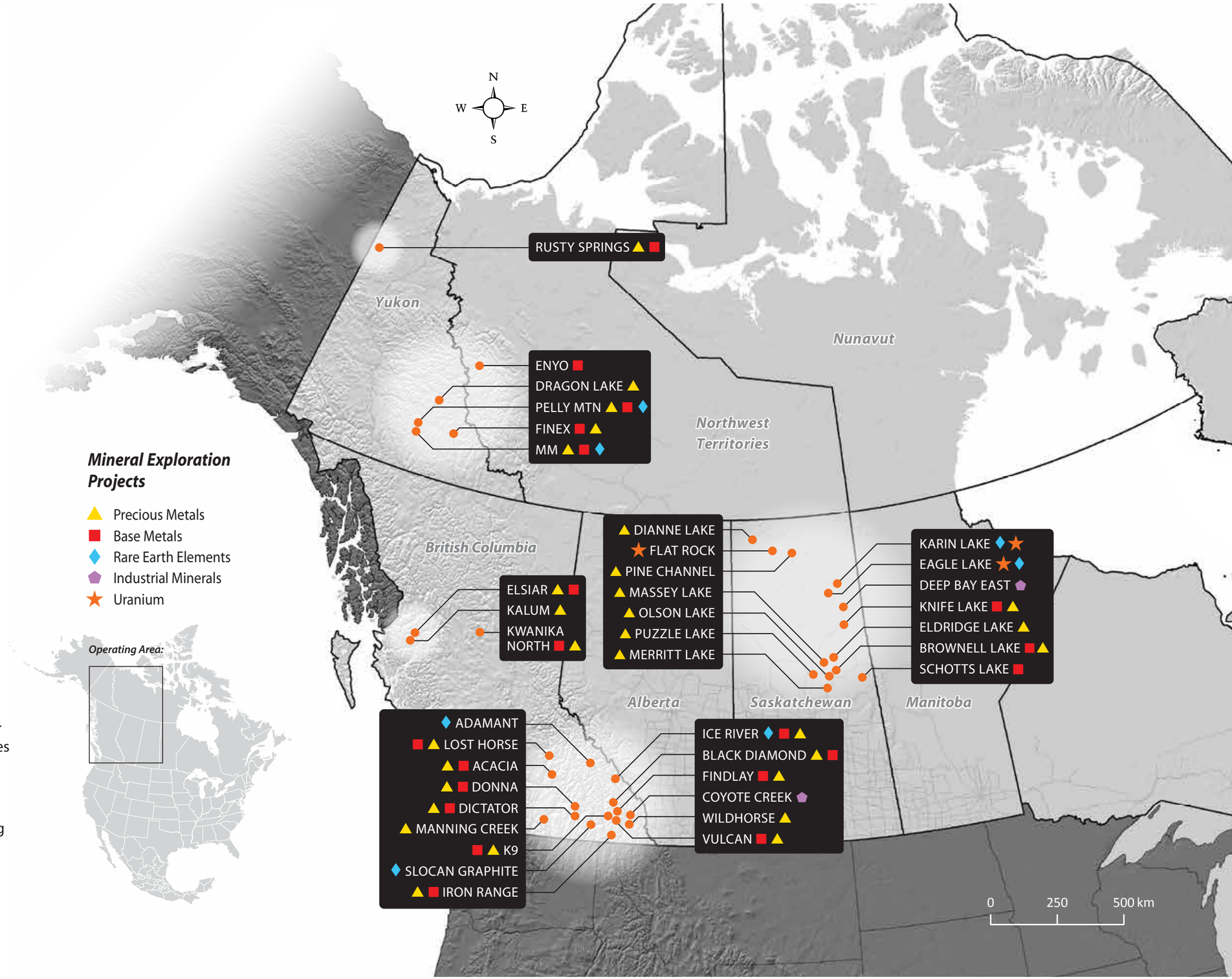
- Enhance shareholder value by exploring and developing early–stage opportunities in gold, silver, base-metals, uranium, REE's and industrial minerals
- Finance exploration programs using the project generator model
- Minimize dilution and maintain financial sustainability through revenue generation

Eagle Plains Overview

- Healthy treasury / no debt
- Operating 28 years and never rolled back
- Multiple revenue streams
- Holds dozens of net smelter royalties
- Significant stock portfolio with shares of numerous partner companies
- Owns real estate assets including office building and storage/processing facility debt-free
- Completed agreements with many large, mid-tier and junior companies

Highlights

- Sale of Eagle Plains' latest spin-out, Taiga Gold, for $31M, an all-cash deal contributing over $3.2M to EPL's treasury
- Portfolio of quality projects available for option that cover a wide range of commodities and include listing properties
- Continue to focus on acquisition of high-quality exploration projects including those with historical resources
- Multiple exploration programs planned for 2022 including a self-funded drill program targeting Sullivan-style mineralization at the Vulcan Property near Kimberley, B.C.
- Continue with the **Corporate Incubator** model by considering which assets to spin-out for M&A potential



Directors and Management

Tim J. Termuende, P.Geo. – President and CEO, Director

Tim is a professional geologist with over 45 years' experience in the mineral exploration industry. Since leaving Cominco in the late 1980's, Tim has worked on exploration projects throughout North and South America and currently oversees a broad range of projects targeting various commodities throughout British Columbia, Saskatchewan, Yukon and Northwest Territories. He has been involved with numerous publicly traded companies since 1994. As Pres/CEO he has engineered several corporate spin-outs of Eagle Plains' assets, including Copper Canyon Resources which was acquired by NovaGold for ~$65M in 2011 and Taiga Gold Corp which was acquired by SSR Mining for ~$31M in 2022.

Charles C. (Chuck) Downie, P.Geo. – Vice-President Exploration, Director

Chuck has over 43 years' experience in mineral exploration and mining. After graduation in 1987, Chuck worked for Cominco Ltd. where he was involved with exploration, evaluations and mine development and production at various operations throughout Western Canada including the Pine Point, Polaris, Snip and Sullivan deposits. Chuck has been involved with publicly-traded exploration companies since the mid-1990's.

Darren B. Fach, LL.B. – Director

Mr. Fach has been an associate at McLeod & Company since 1992 and became a partner of the firm on January 1st, 2000. His primary area of practice is securities and corporate/commercial law which include corporate restructuring and finance, private and public company equity offerings and corporate acquisitions and divestitures. Darren has filled a Director role in publicly-traded junior mining exploration companies since 1999, currently holding the position of Corporate Secretary of Eagle Plains Resources Ltd. He formerly held executive positions with Omineca Mining and Metals Ltd., Copper Canyon Resources Ltd., Taiga Gold Corp. and other public companies.

Glen Diduck, B.Comm, C.A. – Chief Financial Officer, Director

Mr. Diduck has over 33 years of experience in public accounting focusing on accounting, audit and taxation of small to medium-sized businesses. Since 1999, Glen has overseen disclosure and corporate governance in the publicly-traded junior mining exploration industry, currently holding the position of Director and CFO at Eagle Plains Resources Ltd. He formerly held executive positions with Omineca Mining and Metals Ltd., Triumph Gold Corp., Copper Canyon Resources Ltd. until it was acquired by NovaGold Resources Ltd. in 2011 and Taiga Gold Corp. until it was acquired by SSR Mining in 2022

Bill Bennett, B.A., LL.B - Director

Bill has a BA from the University of Guelph and a law degree from Queens University. His first career was as owner operator of fly in fishing and hunting lodges in Manitoba and the NWT. He graduated from law school at 42, practiced law for 8 years, and was elected for the first time in 2001. Bill is known across Canada for his knowledge of the mining industry in BC. He has significant experience with all natural resources issues and with First Nations issues. He led the BC government's efforts over many years to restore BC's competitiveness for exploration investment, including having improved the BC Ministry of Energy & Mines permitting process and helping to launch BC's First Nations mine revenue sharing program. There are few people in Canada who have such a strong combined knowledge of government processes, of the mining industry and of First Nations.

Paul Reynolds, B.Sc., P.Geo. - Director

Paul is a professional geoscientist with over 35 years' experience working on exploration and mining projects in Canada, USA, Bolivia, Argentina and Guyana. He specializes in the conception and management of mineral exploration ventures. He has 23 years' experience managing public companies as both a director and/or executive officer. Paul was formerly Chairman of Athlone Energy Ltd., which was sold to Daylight Energy Ltd. in September, 2008. He is currently a director and executive officer of Triumph Gold Corp. (TSX-V) and director of Azincourt Energy Inc. (TSX-V), Cairo Resources Inc. (TSX-V), Fremont Gold Corp. (TSX-V) and TerraX Minerals Inc. (TSX-V). Paul holds a B.Sc. degree in geology from the University of British Columbia (1987) and is a member of Engineers and Geoscientists British Columbia since 1992.

www.eagleplains.com

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