



Notice of special meeting of securityholders and notice of availability of meeting materials.

You are receiving this notice as a holder of Common Shares, share purchase options or share purchase warrants of Eagle Plains Resources Ltd. ("**Eagle Plains**").

Notice-and-access

As permitted by Canadian Securities Administrators, we are using notice-and-access to deliver our management information circular (the "**Circular**") for our special meeting to both registered and non-registered (beneficial) shareholders, optionholders and warrantholders. This means that the Circular and other special meeting materials are being posted online for you to access, rather than being mailed out. This notice includes information on how to access the meeting materials online and how to request a paper copy. Notice-and-access helps reduce printing and postage costs and contributes to the protection of the environment by reducing paper and energy use.

You will find enclosed with this notice a form of proxy or a voting instruction form that you can use to vote your securities (see "**Voting**" below).

It is very important that you read the Circular carefully before voting your securities.

WHEN	Wednesday, April 26, 2023 9:00 a.m. (Mountain Time)
WHERE	Suite 200, 44 - 12 th Avenue South Cranbrook, British Columbia V1C 2R7
Any changes to the format of our meeting will be posted on our website at www.eagleplains.com or on SEDAR at www.sedar.com . Please be sure to check in from time to time.	

Where you can access the meeting materials:	On our website: www.eagleplains.com	On SEDAR: www.sedar.com
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What the meeting is about:

For more details, please see:

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| <ol style="list-style-type: none"> To consider, pursuant to an interim order of the Court of King's Bench of Alberta dated March 17, 2023, and, if deemed advisable, to approve, with or without variation, a special resolution to approve an arrangement under Section 193 of the <i>Business Corporations Act</i>, RSA 2000, c B-9, as more particularly described in the Circular. | the Circular in its entirety. |
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The meeting may also consider other business that properly comes before it.



Voting

Please note that you cannot vote by returning this notice.

There are several ways you can vote your securities before the meeting:

- If you are a **registered securityholder**, you can attend the meeting and vote in person. If you are not planning on attending the meeting, you can vote by proxy. For additional details regarding voting by proxy, please see under the heading "*Voting and Proxy Information - How to Vote*" in the Circular. **TSX Trust Company must receive your vote before 9:00 a.m. (Mountain Time) on April 24, 2023.**
- If you are a **beneficial shareholder**, please use the voting instruction form (or similar form) provided by your intermediary. For additional details please see under the heading "*Voting and Proxy Information - How to Vote - As a Beneficial Shareholder*" in the Circular. **Your intermediary must receive your voting instructions well in advance of the meeting in accordance with the instructions set out in your voting instruction form.**

Please refer to the detailed instructions on the enclosed proxy or voting instruction form.

You may also vote during the meeting. Unless you intend to vote in person during the meeting, we encourage you to vote as early as possible using the enclosed form of proxy or voting instruction form so that your securities are represented at the meeting.

How to request a paper copy of the meeting materials

Upon request, we will provide a paper copy of the meeting materials to any securityholder, free of charge, for a period of one year from the date the Circular was filed on SEDAR. Here is how you can request a paper copy.

BEFORE THE MEETING

Please contact Eagle Plains at Suite 200, 44 - 12th Avenue South, Cranbrook, British Columbia V1C 2R7, by email to info@eagleplains.com or by phone at 1-866-486-8643 (toll free in Canada and the United States).

Please note that you will not receive another form of proxy or voting instruction form; please retain your current one to vote your securities.

AFTER THE MEETING

If your request is made before April 26, 2023 (the date of the meeting), the meeting materials will be sent to you within three business days of receipt of your request. If the request is made on or after April 26, 2023, the meeting materials will be sent to you within 10 calendar days of receiving your request.

To ensure receipt of the paper copy in advance of the voting deadline and meeting date, we estimate that your request must be received by us no later than 4:00 p.m. (Mountain Time) on April 18, 2023.

If you have any questions regarding this notice, notice-and-access or the meeting, please call 1-866-486-8673 (toll free in Canada and the United States).