



Eagle Plains
Resources Ltd.



TSX-V:EPL

A Project Generator



Corporate Model - Project Generator

*Research and acquire
mineral exploration properties using
in-house geological expertise*

*Utilize joint-venture participation to
develop properties, minimize dilution*

*Generate revenue through geological
consulting and option agreements*

*Spin-off advanced projects to
create shareholder value*

Photo: Mackenzie mountains, NWT

MINERAL EXPLORATION AND REVENUE GENERATION



Corporate Objective

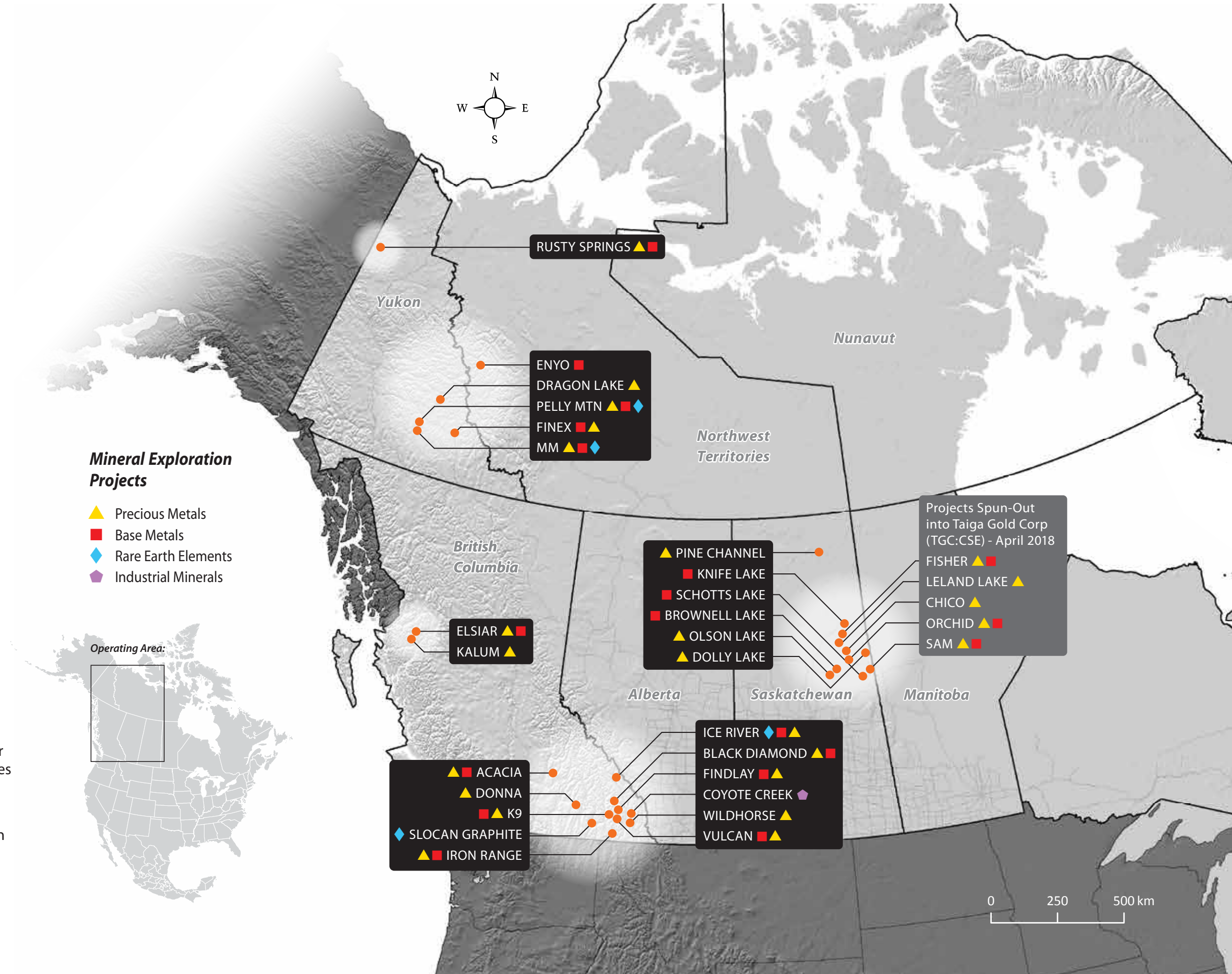
- Enhance shareholder value by exploring and developing early-stage opportunities in gold, silver, base-metals, uranium, REE's and industrial minerals
- Finance exploration programs using the project generator model
- Generation of revenue through multiple streams including Terralogic Exploration Inc., a wholly-owned geological consulting company

Eagle Plains Overview

- Healthy treasury / no debt
- Operating 25 years and never rolled back
- Multiple revenue streams
- Holds dozens of net smelter royalties
- Significant stock portfolio with shares of numerous partner companies
- Owns real estate assets including office building and acreage property with storage and processing facilities
- Completed agreements with many large, mid-tier and junior companies

Highlights

- Portfolio of quality projects available for option that cover a wide range of commodities and include listing properties
- Continue to focus on acquisition of high-quality projects including those with historical resources
- Significant winter exploration program planned by option partner at Knife Lake
- Option partner plans exploration program at Acacia



Directors and Management

Tim J. Termuende, P.Geo. – President and CEO, Director

Tim is a professional geologist with over 35 years' experience in the mineral exploration industry. Since leaving Cominco in the late 1980's, Tim has worked on exploration projects throughout North and South America and currently oversees a broad range of projects targeting various commodities throughout British Columbia, Saskatchewan, Yukon and Northwest Territories. He has been involved with numerous publicly-traded corporations since 1994, including Copper Canyon Resources Ltd., which was acquired by NovaGold in 2011 for approximately \$65M.



Charles C. (Chuck) Downie, P.Geo. – Vice-President Exploration, Director

Chuck has over 30 years' experience in mineral exploration and mining. After graduation in 1987, Chuck worked for Cominco Ltd. where he was involved with exploration, evaluations and mine development and production at various operations throughout Western Canada including the Pine Point, Polaris, Snip and Sullivan deposits. Chuck has been involved with publicly-traded exploration companies since the mid-1990's.



Darren B. Fach, LL.B. – Director

Mr. Fach has been an associate at McLeod & Company since 1992 and became a partner of the firm on January 1st, 2000. His primary area of practice is securities and corporate/commercial law which include corporate restructuring and finance, private and public company equity offerings and corporate acquisitions and divestitures. Darren has filled a Director role in publicly-traded junior mining exploration companies since 1999, currently holding the position of Corporate Secretary of Eagle Plains Resources Ltd. He formerly held executive positions with Omineca Mining and Metals Ltd., Copper Canyon Resources Ltd. and other TSX-V listed companies.



Glen Diduck, B.Comm, C.A. – Chief Financial Officer, Director

Mr. Diduck has over 30 years of experience in public accounting focusing on accounting, audit and taxation of small to medium-sized businesses. Since 1999, Glen has overseen disclosure and corporate governance in the publicly-traded junior mining exploration industry, currently holding the position of Director and CFO at Eagle Plains Resources Ltd. He formerly held executive positions with Omineca Mining and Metals Ltd., Triumph Gold Corp. and Copper Canyon Resources Ltd. until it was acquired by NovaGold Resources Ltd. in 2011.



Bill Bennett, B.A., LL.B - Director

Bill has a BA from the University of Guelph and a law degree from Queens University. His first career was as owner operator of fly in fishing and hunting lodges in Manitoba and the NWT. He graduated from law school at 42, practiced law for 8 years, and was elected for the first time in 2001. Bill is known across Canada for his knowledge of the mining industry in BC. He has significant experience with all natural resources issues and with First Nations issues. He led the BC government's efforts over many years to restore BC's competitiveness for exploration investment, including having improved the BC Ministry of Energy & Mines permitting process and helping to launch BC's First Nations mine revenue sharing program. There are few people in Canada who have such a strong combined knowledge of government processes, of the mining industry and of First Nations.



www.eagleplains.com

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